ONTARIO LIBRARY ASSOCIATION

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### Building an understanding of users and their needs

Terry Costantino, Usability Matters

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#### Why involve users?

To create content, tools and environments that are:

#### Useful

is this the right tool?

#### **Usable**

is the tool easy to use?

(Nielsen, 2003)



# What roles will users play in your library? In your website?

- Users can be:
  - Undifferentiated "users"
  - Audience segments
  - Research respondents
  - Co-designers/creators
  - Content providers/creators/aggregators
  - System/tool developers
  - Decision-makers



### Types of user involvement

	Ongoing	Periodic	One-off
Decisional Role	<ul><li>Board</li></ul>	None	None
Advisory Role	<ul><li>Advisory Groups</li><li>Community Partners</li></ul>	<ul><li>Strategic Planning Consultations</li><li>Annual Surveys</li></ul>	<ul> <li>Project-based consultations regarding:         <ul> <li>Facilities / Renovation</li> <li>Service Development</li> <li>Website Development</li> </ul> </li> <li>Patron comments</li> </ul>
Service Role	<ul><li>Volunteers</li></ul>	None	None



### Providing multiple ways to be involved

- Multiple Channels
  - Phone
  - Face-to-face
  - Online
- Multiple Research Methods
  - Interviews
  - Town Halls
  - Meetings / Workshops / Focus Groups
  - Surveys
  - Contextual Inquiry
  - Usability Testing
- Different Levels of Commitment/Effort/Anonymity



#### Taking consultation online

- Web 2.0 technologies (Stephens, 2006):
  - Blogs (Ann Arbor District Library, <a href="http://www.aadl.org">http://www.aadl.org</a>)
  - RSS (Hennepin County Library, <a href="http://www.hclib.org">http://www.hclib.org</a>)
  - Instant Messaging (St. Joseph County Library, <a href="http://sjcpl.lib.in.us">http://sjcpl.lib.in.us</a>)
  - Wikis (St. Joseph County Library, http://sjcpl.lib.in.us)
  - Photo-Sharing (Gwinnett Public Library, http://www.flickr.com/photos/gwinnettcountypubliclibrary)
- Web 1.0 technologies:
  - Forums
  - Live Chat
  - Surveys
  - Polls
  - Internet Conferencing (e.g. NetMeeting, WebEx)



#### Improving ongoing involvement

- Find ways to capture and utilize unsolicited comments received through all channels
- Provide ways for users to discuss ideas, issues and concerns with one another, as well as with library representatives
- Consider recruiting users for long-term involvement in programs, projects or services, in advisory or decision-making capacities
- Engage users as co-designers and co-developers
- Support users as content providers, creators and aggregators



## Building an understanding of users and their needs

- Make research tools and findings from all initiatives easily available within your organization
  - Share surveys, scripts, technologies, etc. between research initiatives
  - Gather findings and recommendations from all research activities
  - Don't forget to include findings from informal research methods
- Share the high-level findings, along with significant project-level findings, with the entire organization
  - Do high-level analysis i.e. overall, what is our research telling us?
  - Assign responsibility for this high-level analysis to a person or group
  - Schedule regular research updates to the entire organization



## What roles will librarians play in your library? In your website?

- Librarians can be:
  - Invisible Enabler
  - Information Broker
  - Trusted Authority
  - Advisor
  - Partner
  - Researcher
  - Facilitator



### What roles will your library play?

- Libraries can be:
  - Collections physical and virtual
  - Services
  - Environments physical and virtual
  - Information commons (Kranich, 2004)



### Key thoughts

- Consciously consider the role of users and of librarians
- Provide multiple types of user involvement as well as multiple channels and methods, requiring differing levels of commitment/effort/anonymity on the part of users
- Find ways to start, continue and deepen conversations with users
- Consider ongoing ways to involve users
- Use what you learn through your engagement with them to build an understanding of users and their needs

Terry Costantino, Usability Matters terry@usabilitymatters.com



#### References

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